

To. Board of Directors SHINING TOOLS LIMITED Survey No.63/2, Plot No.2, On Rajkot-Gondal Highway, At. Pipaliya, Tal. :Gondal, Dist. :Rajkot Gujarat-360311, India

Dear Sir,

Reg.: Public Issue of SHINING TOOLS LIMITED

Sub.: Consent to Act as Legal Advisor of the Company.

We, the undersigned, hereby testify and accord our consent to act as Legal Advisor of the Company and have no objection to our name being inserted as Legal Advisor of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Address: 209 MIDAS, Sahar Plaza Complex, Andheri Kurla Road, Andheri (East), Mumbai - 400 059

Ph. No.: +91 99879 33318

E-mail: meenakshi@rmalegal.net Contact Person: Meenakshi Acharya

Thanking you,

Yours faithfully

For, RMA Legal

Meenakshi Acharya

Membership No. B0000012441 Bar Council No. MAH/5725/2010

Date: 22/01/2025 Place: Mumbai